

Gregory J. Walch
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E-Filed on December 11, 2006

*Attorney for Gregory J. Walch and Shauna M. Walch,
Trustees of the Gregory J. and Shauna M. Walch
Family Trust*

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

Jointly Administered
Chapter 11 Cases
Judge Linda B. Riegler Presiding

**ERRATA TO DECLARATION OF
GREGORY J. WALCH IN SUPPORT OF
LIMITED OBJECTION TO PLAN**

In re:

USA Commercial Mortgage Company
06-10725 – Lead Case

USA Capital Realty Advisors, LLC
06-10726

USA Capital Diversified Trust Deed Fund, LLC
06-10727

USA Capital First Trust Deed Fund, LLC
06-10728

USA Securities, LLC
06-10729

Debtors.

Date of Hearing: December 19, 2006
Time of Hearing: 10:00 a.m.
Place: Courtroom No. 2, Third Floor
Foley Federal Building
300 Las Vegas Blvd., S.
Las Vegas, NV 89101

Affecting:
☒ All Cases
Or only:
☐ USA Commercial Mortgage Company
☐ USA Capital Realty Advisors, LLC
☐ USA Capital Diversified Trust Deed Fund, LLC
☐ USA Capital First Trust Deed Fund, LLC

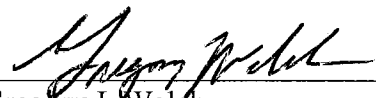
ERRATA

1. I am a co-trustee of the Gregory J. and Shauna M. Walch Family Trust (“the Trust”). In support of the Trust’s Limited Objection to Plan E-filed December 9, 2006, I included as Exhibit “D” to my declaration a copy of an offering statement and note for the Marlton Square loan dated August 11, 2005. The attached Marlton Square offering statement

1 and note should be substituted as Exhibit "D" to the Declaration to show the Trust's interest in
2 the loan.

3 2. I declare under penalty of perjury under the laws of the United States of America
4 that the foregoing is true and correct.

5 Dated this 11th Day of December, 2006.

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8 Gregory J. Walch
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